

Barbee Tax Consulting, LLC

"Accounting for *All Opportunities*"

Barbee Tax provides financial ingenuity and responsible reporting to the accounting, tax, consulting and mailing services. As an approved IRS E-file provider, we assist clients such as the United States Census Bureau, Internal Revenue Service and Illinois State Tollway with their complex financial concerns. We are a forward-thinking company with unmatched software capabilities with strong security features that exceed the industry standards. Barbee Tax focuses on you and accounts for all opportunities.

INQUIRY FACTS

CUSTOMER REVIEWS

"[Our company] hires over 2,000 vendors per year. We can't name 5 better vendors than Barbee Tax Consulting. We are thrilled with our 1095-C reporting. Their customer service and accuracy can't be oversold!" - **Employee Benefits Manager, State Agency**

"We had 5 years of unfiled returns. We received a \$67,000 penalty. Barbee Tax appealed the penalties using timelines and negotiation. Then the unthinkable happened, the \$67,000 penalty was abated. They earned a client for life!" - **Partner, Real Estate Firm**

"I wholeheartedly believe Barbee Tax has the unique accounting experience, exposure and education you are seeking in your next CPA. They were courteous and cognizant of the urgency to file my taxes in time. Their commitment to making sure I got my due diligence was reassuring." - **Owner, Ad Consulting Firm**

BACKGROUND

- ✓ Over 20 years of experience
- ✓ 8(a) contract experience
- ✓ Former Big 4 Accounting Firm Leader
- ✓ Master's in Taxation from Top 5 school
- ✓ Three articles published by the AICPA (American Institute of Certified Public Accountants)
- ✓ Managed large projects for United States Census Bureau and Internal Revenue Service (IRS).

WWW.BARBEETAX.COM

IRS COMPLIANCE

- IRS approved Efile Provider
- Pressure sealed mailing service
- Electronically file W2 & 1099 data
- Effortlessly integrate sensitive data
- Real-time updates on progress
- Audit-Ready Reporting
- Accurate code content, as applicable

CAPACITY

- Dedicated Account Manager
- Capable of performing 100% of the project
- Hire contractors instantly through the software as a contingency plan.
- Form distribution typically completed by January 25th
- Projected to distribute over 250,000 forms in January, 2021

TECHNICAL

- Simplified File Transfer methods
- Securely incorporate PII data
- Ability to provide file copies digitally
- Employs SOC II compliant software
- Up to 256-bit file encryption
- Pressure Sealed envelopes for additional security
- Configured Firewalls at rest to effectively limit access

CERTIFICATIONS

CPA – Certified Public Accountant
 SBA – 8(a) Small Business Certification
 BEP – IL Business Enterprise Program
 MBE – Minority Supplier Development Council
 SDB – Small Disadvantaged Business

CODES

CAGE – 6ZUM8
 DUNS – 079153663
 UEI – GXGPPMDF6B6
 NAICS

- 541213 – Tax Preparation
- 541211 – Certified Accountant
- 541219 – Other Accounting
- 541612 – Human Resources

CONTACT INFORMATION

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