

Barbee Tax Consulting, LLC

INQUIRY FACTS

CUSTOMER REVIEWS

"[Our company] hires over 2,000 vendors per year. We can't name 5 better vendors than Barbee Tax Consulting. We are thrilled with our 1095-C reporting. Their customer service and accuracy can't be oversold!" - Employee Benefits Manager, State Agency

"We had 5 years of unfiled returns. We received a \$67,000 penalty. Barbee Tax appealed the penalties using timelines and negotiation. Then the unthinkable happened, the \$67,000 penalty was abated. They earned a client for life!" - Partner, Real Estate Firm

"I wholeheartedly believe Barbee Tax has the unique accounting experience, exposure and education you are seeking in your next CPA. They were courteous and cognizant of the urgency to file my taxes in time. Their commitment to making sure I got my due diligence was reassuring." - Owner, Ad Consulting Firm

KEY PERSONNEL

Prentice Barbee, CPA

- ✓ Over 20 years of experience
- ✓ 1095-C technical expert
- ✓ Former Big 4 Accounting Firm Leader
- ✓ Master's in Taxation from Top 5 school
- ✓ Three articles published by the AICPA (American Institute of Certified Public Accountants)
- ✓ Managed large projects for McDonald's, Brunswick, Boeing, & Devry.

WWW.BARBEETAX.COM

"ADOPT-A-CPA"

Barbee Tax provides accounting, tax, and reporting services in the United States. Barbee Tax is an IRS approved Affordable Care Act Transmitter (code TZP2K). Our CPA's elucidate federal and state tax laws by focusing on identifying potential problems and alleviating clients' concerns. The law creating the Affordable Care Act is over 380,000 words. Technical expertise is required to provide the type of assurance to prevent IRS penalties. We are a forward thinking company with unmatched software capabilities with strong security features that exceed the industry standards.

IRS COMPLIANCE

- IRS approved ACA transmitter
- Pressure sealed mailing service
- Electronically file 1094/5-C to IRS
- Effortlessly integrate sensitive data
- Real-time updates on progress
- Audit-Ready Reporting
- Accurate code content (Lines 14-16)

CAPACITY

- Due to our software capabilities 1 account manager can lead the team
- Capable of performing 100% of the project
- Hire contractors instantly through the software as a contingency plan.
- 1095-C production typically completed by January 25th.
- Availability to meet bi-weekly

TECHNICAL

- Ability to provide online viewing for employees
- Securely incorporate employees data
- Accurately track variable-hour employees
- Custom reports included in the software
- TIN validation
- Address validation
- Reprints and corrections are instantly available

CERTIFICATIONS

CPA – Certified Public Accountant
 SBA – 8(a) Small Business Certification
 BEP – IL Business Enterprise Program
 MBE – Minority Supplier Development Council
 SDB – Small Disadvantaged Business

CODES

CAGE – 6ZUM8
 DUNS – 079153663
 NAICS

- 541213 – Tax Preparation
- 541211 – Certified Accountant
- 541219 – Other Accounting
- 541611 – General Management
- 541618 – Temporary Help

CONTACT INFORMATION

PRENTICE D. BARBEE, CPA
 18700 WOLF RD. SUITE 206
 MOKENA, IL 60448
 TEL: (708) 405-2112
 FAX: (877) 875-5947
 WWW.BARBEETAX.COM
 EMAIL: INFO@BARBEETAX.COM